

2022 ANNUAL REPORT





from Board President MINDY STROH



Dear friends,

On behalf of the Bay Village Foundation, I would like to thank our many supporters for their generous contributions to our 2022 annual campaign and fundraising initiatives. The main focus of our efforts was the new Village Green Project in partnership with the City of Bay Village, which will bring walking paths, a central pergola, seating, lighting, native plantings, and memorials to the area west of City Hall. Thank you to everyone who is helping make this vision a reality!

The Foundation also raised funds and awareness through new Bay Days t-shirt sales, the annual Scaredy Cat 5K Run and Walk, and outreach to philanthropists and foundations that value our work in the Bay Village community. The Foundation's memorial plaque program in Cahoon Park also provided loving tributes by family members for Dwight Clark, Pamela M. Ebert, Jack and Estelle Green, Larry and Carol Marsalek, Maryann O'Reilly, and the Young-Coulton-Kerka Family.

In turn, the Foundation gave right back to the community through our ongoing programs. With year-end assets exceeding \$704,000, we were able to provide:

- A \$50,000 pledge to the Village Green Project;
- \$27,400 in community grants through an application process to Bay Rocket Association, Bay Library, Cleveland Metroparks Huntington, Village Project, Youth Challenge, BayArts, Lake Erie Nature & Science Center, and Bay Village Historical Society;
- \$6,000 in scholarships, including the T. Richard Martin named scholarship, to Class of 2022 members Ashley Almquist, Casey Bartman, and Maizy Ereditario;
- \$1,975 in partnership with benefactors to support the annual Bay Days fireworks; and
- \$4,451 in partnership with a benefactor to support the Bradley Tennis Courts.

Within this Annual Report is a list of donors who made gifts to advance our mission of providing support for projects and programs fostering Bay Village's historical, cultural, social, and educational heritage. Thank you for your ongoing partnership in making Bay Village a special place to live, work, and play. We are grateful for your support!

Sincerely, Mindy Stroh President Bay Village Foundation Board of Trustees

2022 ANNUAL DRIVE DONORS

Robert Acklin Barbara Archer Keith A. Ashmus **Timothy Atkinson** Steven and Elise Auvil Denice R. Baldanza lack and Bonnie Barber Christine Baumhauer Paul and Kate Beckwith Frances and Steven Beckwith Michelle Beigi Evelyn Biesterfeldt Elton Bly David and Susan Bordine Laura Boustani Fred and Beverly Bower Steve and Robin Bracy Dave and Gloria Bragg Ellie and Larry Bricmont Iacqueline Brown Amanda and Mike Buehner lim and Debra Cahoon Robert and Lori Campana Margaret Cantlin Megan Caraballo William Carev Mark and Jill Carissimi Mr. Douglas Carlson Ralph and Virginia Cascarilla lavier and Barbara Clemente Richard J. Conklin Jr. Peggy and Pat Cooney Patti DiBenedetto Corna and Malcolm Weiss lovce Cotton Lawrence S. Crowther Thomas Croyle James Cundey Nishant Daga Emilv Damer David and Adelaide Davies Kay Davis James and Janet Day Anton and Judith Dostal Sean and Naomi Duffy

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2022 ANNUAL DRIVE DONORS *continued*

Karol Hoeffler Cory and Leah Homer Larry Hull J. Bradley Hull John and Jodiee Hunger The Huntington Family Bill and Jo Ann Kahl lames Kander Lawrence A Kell Karen Kennev Dr. and Mrs. L. Stephen Kish Daniel Kloss Joseph Knap leff and Valerie Koehler Paul and Therese Koomar Dr. and Mrs. E. James Kotora, Jr. Donald Kuehn Don Landers John and Kristen Lang Thomas and Mary Louise Lanning Frank and Deborah Loiacono The Reverend Richard H. Lutz Alan Lvsle Molly Shafer Mack David and Laurel Maier Marv S. Mallett Mr. & Mrs. Michael Marinis Mr. And Mrs. Charles McDonald Mr. and Mrs. Thomas McGowan Mary Kay McLean Foster McMasters, Jr. Lisa and Emily McNeeley Teresa and Ben Messmore Catherine Lupo Miller Elizabeth Milli Ben and Terri Miyares Cynthia Moffat Bridget Mohr Tom and Carole Moran Matthew And Lisa Mowchan John and Karen Norton Sean and Laura O'Reilly Ann Gilmore Orin Brian Paganelli

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2022 ANNUAL DRIVE DONORS

Thomas and Cynthia Stilwell Catherine Suever Elizabeth Sullivan Richard Swedlund George Thomas Monica Thomas Iana Thomas-Roach Kevin and Gladys Toole Donald and Judith Trask C.I. and Sarah Urbancic Tim and Peggy Urwin Beth and Rich Veres Don and Fileen Vernon Anthony Verostko Sharon Vlasek Allen and Barbara Waddle Andrew L. and Alice F. Walsh **Jill Walter**

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Legacy Society Members

The Sonia Coulton Family In Memory of Richard Coulton Mary Eitzen Julie and Al Paulus



STATEMENT OF FINANCIAL POSITION

	<u>December 31, 2022</u>	<u>December 31, 2021</u>	
Cash	105,663	\$	88,018
Fireworks Fund	1,950		10,410
	107,613		98,428
Investments – UBS Financial Services, Inc.	526,410		588,544
Investments - Cleveland Foundation	70,020		81,231
Total Assets	\$ 704,044	\$	768,202
Bay Skate Park Custodial Funds Payable	8,532		9,883
Net Assets			
Restricted - Martin Scholarship	44,903		54,232
Tennis Court Maintenance	4,451		12,105
Bay Village Community Council	1,415		1,441
Fourth of July Fireworks	<u>1,975</u>		<u>10,410</u>
Total Restricted	52,743		78,188
Unrestricted	642,769		680,132
	695,512		758,320
Total Liabilities and Net Assets	\$ 704,044	\$	768,202



SCHOLARSHIPS



The following Bay Village students have been the recipients of the Bay Village Foundation and the T. Richard and Betsy Martin scholarships:

2022 Ashley Almquist Casey Bartman Maizy Ereditario

2021 Ryan Duffy Morgan Fischer James Lyons

2020 Olivia Doland Edward Papp Olivia Reed

2019 Mary Harkness Halle LeBerge Koury Benjamin Noren

2018 Adriana Chesterfield Halle Dieterich Aidan O'Donnell Maggie Williams 2017 Will Huntington Madison Noren Anna Walker

2016 Joe Auckley Abigail Christel Evan O'Donnell

2015 Kathryn Kerka Katie Koomar Jessica Mosier

2014 Elizabeth Auckley Colleen Kowalski Baylee White

2013 Jackson Brothers Max Lamb Max Langer **2012** Carrie Hall Julia Mosier

2011 David Johnson Morgan Maxwell

2010 Kelsey Brax Katherine Corbitt

2009 Carolyn Emmer Jacob Kestler

2008 Jennifer Grisnik Michelle Kowalski

2007 Sarah Gerlach Emily Grady **2006** Laura Godfray Alexandra Naegele

2005 Michelle Bauknecht Megan McCrone

2004 Catherine Broomfield Katherine Finlay

2003 Kurt Frederick

2002 Brent Bauknecht

\$6,000 in scholarships annually

MEMORIAL PLAQUES

The following individuals have been honored with a bronze plaque on the walking bridge at the T. Richard Martin Walking Trail in Cahoon Memorial Park.*

2022 James H. Cowles Pamela M. Ebert Jack and Estelle Green Larry and Carol Marsalek Maryann O'Reilly Young-Coulton-Kerka Family

2020 Marie Ashmus James H. Cahoon Alan Paulus

2019 Gary A. Ebert Robert and Nancy Fleming Frank and Marge Heldt Barbara and Ian Woodburn

2018 Russell D. Brill Henry and Betty Laub Wayne Reese Jean and Julius Zajac

2017 Herman and Joyce Bredenbeck The Hawthorne Family Edward R. (Ned) Matthews Robert J. Thomas 2016 Jim Potter Lela and Richard Schier Eileen Vernon

2015 Henry and Helen Reese

2014 The John Harknett Family John Matyas

2013 Lisa J. Huhndorff John L. Uyhas, Sr.

2012 Joan Hirsh Elizabeth (Betsy) Ross Martin James C. Redinger Ivan and Miriam Shepard

2011 Tom Jelepis Tom and Sandy Sullivan

2010 Robert Kitzerow

2009 John and Alva O'Neill 2008 Walter R. Groeger

2007 Thomas Allen Vernon

2004 Del Donahoo Frederick Francis Drenkhan David Henry Jacobs T. Richard (Dick) Martin

2003 Bradley Howard Friedel Ruth Hart and Robert Stromberg Grace McGahan Matthews Laurie Ann Wilder

2002 James H. Cowles Harry J. Ebert Jack Wesley Llewellyn John Harrison Parker Wayne E. Wentz Dale A. Smith

* The plaques are installed at the request of family, neighbors and friends who make a contribution to The Bay Village Foundation in the amount of \$2,500 or more. The Memorial Day Celebration is a beautiful outdoor service featuring the String Ensemble and a soloist from Bay High School. Contributions must be made, and wording for the plaque agreed upon, no later than March 31 in order to allow time for the engraving of the plaque prior to the Memorial Day Program.

TRUSTEES

Executive Committee

Mindy Stroh, President Sarah Urbancic, Vice President Beth Zellers, Secretary Jeff Goggins, Treasurer

Trustees

Tim Atkinson Fred Drenkhan Jeff Elliott Luke Elsass Larry Hull Jeff Koehler Teresa Messmore Beth Milli Patrick Murray Sean O'Reilly Ann Gilmore Orin Matt Peters Laurie Somerville Student Trustees Avery Rion Jack Rhea Matthew Hein

Emeritus Keith Ashmus Peter Comodeca Gary Ebert Thomas Jelepis Al Paulus Richard Veres Eileen Vernon Don Zwilling

Honorary Trustees Mark Mutch Denny Wendell

Honorary Advisor Scot Prebles, Bay Village Superintendent



The Bay Village Foundation is a nonprofit 501 (c)(3) corporation dedicated to preserving the quality of life in Bay Village, Ohio, using the talents and resources of the private citizens and non-government funding. The Bay Village Foundation exists to provide support for projects and programs fostering Bay Village's historical, cultural, social, and educational heritage. Through the Bay Village Foundation, its citizens and businesses are encouraged to perpetuate the traditions that make Bay Village a special place to live and work.

FAQ

What does the Bay Village Foundation support? The Bay Village Foundation exists to provide support for projects and programs fostering Bay Village's historical, cultural, and educational heritage. Present and past citizens and businesses are encouraged to perpetuate the traditions that make Bay Village a special place to live and work by supporting the Foundation.

Can I specify where my donation is used? Yes. For example, donors may specify that their donation be used for the Play in Bay project or other community projects. And, although we encourage unrestricted donations, if the gift is in excess of \$10,000, you may request that the principal be maintained and you may designate corresponding interest and/or income from that principal to a specific project consistent with the purpose of The Bay Village Foundation.

How is the money distributed?

Grant applications are distributed in December, and the public is notified of submission requirements and deadlines. Proposals may be submitted by mail or online. The Grants Committee meets and selects winners in early spring. Trustees are presented with the Committee's recommendations and a vote is taken. Grants are distributed at the Memorial Day Program. Money designated for a specific purpose is directed to that project and unrestricted gifts are used for projects voted on by the trustees. Can I make contributions other than money? Yes. The Bay Village Foundation can accept gifts through wills, life insurance policies, life income trusts, gift annuities, and securities. It is suggested that you consult with your lawyer or tax advisor when making a contribution other than money.

What do I do to make a contribution? If you would like someone to call you regarding the Bay Village Foundation, please contact Foundation's Secretary at (440) 899-3490. He/she will arrange to have a trustee call you to answer your questions. Tax deductible donations may be made by mail to P.O. Box 40122, Bay Village OH 44140, online via the Cleveland Foundation or using PayPal via the foundation website, www.thebayvillagefoundation.com.

Who are the Trustees?

The trustees listed herein are from Bay Village. Trustees are members of various civic and community groups, neighbors and friends, who have a deep interest in Bay Village. The names of all trustees are included in this report. All trustees are volunteers.



The Bay Village Foundation P.O. Box 40122 Bay Village, OH 44140

thebayvillagefoundation.org/ bayvillagefoundation@gmail.com

